

USask Sample Will Language

We can help you develop will language that reflects your intentions to share with your advisors. Please contact us at 306-966-6077 or legacygiving@usask.ca to customize language for your unique vision or discuss these suggestions with your lawyer.

UNDESIGNATED, UNIVERSITY OF SASKATCHEWAN

I give and bequeath the **rest and residue**, or **share of the residue**, or **the sum of \$_____**, to the University of Saskatchewan at Saskatoon, Saskatchewan, charitable registration number 11927 9313 RR0001.

NAMED STUDENT AWARD, CREATION OF AN AWARD

I give and bequeath the **rest and residue**, or **share of the residue**, or **the sum of \$_____**, to the University of Saskatchewan at Saskatoon, Saskatchewan, charitable registration number 11927 9313 RR0001, for the purpose of creating the **[Insert Name of Award, if desired]** at the **[Insert Department/School/College Name]**. *[Include any specific instructions for the award eligibility or purpose, e.g., undergraduate or graduate students, financial need (bursary) or academic achievement (scholarship) or combination].*

DEPARTMENT/COLLEGE, GREATEST NEED

I give and bequeath the **rest and residue**, or **share of the residue**, or **the sum of \$_____**, to the University of Saskatchewan at Saskatoon, Saskatchewan, charitable registration number 11927 9313 RR0001, for the purpose of supporting the greatest need as determined by the Dean, **[Insert Department/School/College Name]** at the time the gift is realized.

Or,

for the purpose of supporting **[Insert Purpose, e.g., student awards, research, programs]** as determined by the Dean, **[Insert Department/School/College Name]** at the time the gift is realized.

The University of Saskatchewan advises donors to discuss their charitable giving plans with their professional advisors and family. Your legal counsel or professional advisor can provide you with legal, estate, or tax planning advice to determine the best option for your particular financial and estate planning situation.

ESTABLISHED AWARD OR FUND, INCLUDES ALTERNATE DIRECTION

I give and bequeath the **rest and residue**, or **share of the residue**, or **the sum of** \$_____, to the University of Saskatchewan at Saskatoon, Saskatchewan, charitable registration number 11927 9313 RR0001 for the purpose of supporting the **[Insert Award, Fund Name]**. In the event the fund is not in existence, the gift is to be used for the purpose of supporting **[Insert Purpose]**.

MULTIPLE PURPOSES

I give and bequeath the **rest and residue**, or **share of the residue**, or **the sum of** \$_____, to the University of Saskatchewan at Saskatoon, Saskatchewan, charitable registration number 11927 9313 RR0001. I further direct that the gift is to be divided into **[Insert share amounts, percentages or equal shares]** as follows:

- One share is to be allocated for the purpose of supporting the area of greatest need within the **[Insert Department/School/College Name or Purpose]**, as determined by the Dean, **[Insert Department/School/College Name]**.
- One share is to be allocated for the purpose of supporting/creating **[Insert Award Name or Purpose]**, within the **[Insert Department/School/College Name]**.

CONTINGENCY CLAUSE, TO BE INCLUDED WITH ALL CLAUSES

In the event that circumstances make the specified use or administration of the gift no longer practical or desirable, the Board of Governors of the University of Saskatchewan is hereby authorized to make changes in the use or administration of the gift to maintain, as much as is reasonably possible, its spirit and general intent

INTENT TO ENDOW, OPTIONAL INCLUSION

It is my wish to establish an endowed fund; however, the funds' tenability shall be determined by the Board of Governors of the University of Saskatchewan at the time the bequest is realized based on university practices with respect to minimum endowment balances and original intent of the fund. The university shall, at its discretion, develop appropriate terms of reference for the financial and academic administration of the award (s) in order to accomplish this purpose.