

DONOR AND DONATION INFORMATION
**Donor information required for Canada Revenue Agency*

Donor full legal name(s)*: _____

Address*: _____ City*: _____ Province*: _____

Postal Code*: _____ Country*: _____ Email *: _____ Phone: _____

Please direct my gift to (award/fund name(s)): _____

University of Saskatchewan representative I have been working with (if applicable): _____

This gift should be applied to my existing pledge: ☐ Yes ☐ No

I wish to remain anonymous in relation to this gift: ☐ Yes ☐ No

Recognition name (s) (if different from donor legal name(s)): _____

DONOR'S BROKER INFORMATION AND DONOR AUTHORIZATION TO TRANSFER SECURITIES

Brokerage firm: _____ Broker name: _____

Email address: _____ Phone: _____

Please accept this form with my signature as your authorization to transfer the following shares to the University of Saskatchewan (charitable registration # 11927 9313 RR0001) from my account # _____

NAME OF SECURITY (AND TRADE SYMBOL IF AVAILABLE)	CURRENCY	NUMBER OF SHARES/UNITS	APPROX. PRICE PER SHARE/UNIT	ESTIMATED TOTAL VALUE
	<input type="checkbox"/> CAD <input type="checkbox"/> USD		\$	\$
	<input type="checkbox"/> CAD <input type="checkbox"/> USD		\$	\$
	<input type="checkbox"/> CAD <input type="checkbox"/> USD		\$	\$
ESTIMATED TOTAL TRANSFER VALUE				\$

It is important that this transaction be completed no later than _____.
(desired transfer completion date)

Donor signature: _____ **Date:** _____

FORM DISTRIBUTION INSTRUCTIONS

Upon completion of this form, please:

- Provide the original signed form **to your broker to initiate the transfer.**
- Provide a copy of the signed form **to the University of Saskatchewan:**
 - Email to ur.stocks@usask.ca
 - OR** mail to University Relations, Donations and Trusts | G15 Thorvaldson Building, 110 Science Pl, Saskatoon SK S7N 5C9
- Provide a copy of the signed form **to one of our brokers** listed below (select one):

☐ **BMO Nesbitt Burns**
306 – 123 2nd Ave S, Saskatoon SK S7K 7E6
FINS#: T009 DTC#: 5043 CUID: NTDT
Contact: Bonnie Guillou
Email: bonnie.guillou@nbpcd.com
Phone: 306-653-8586
Toll free: 800-667-2633
U of S Acct#: 610-05149-15

☐ **RBC Dominion Securities**
Suite 1400 – 333 7th Ave SW, Calgary AB T2P 2Z1
FINS#: T002 DTC#: 5002 CUID: DOMA
Contact: Dave Simpson
Email: dave.simpson@rbc.com
Phone: 403-266-9615
Toll free: 800-310-6484
U of S Acct#: 701-84049-18

Questions about transferring securities to the University of Saskatchewan?

Email ur.stocks@usask.ca | Call local 1-306-966-5186 | Call toll free 1-800-699-1907