

**DONOR AND DONATION INFORMATION**
*\*Donor information required for Canada Revenue Agency*

Donor full legal name(s)\*: \_\_\_\_\_

Address\*: \_\_\_\_\_ City\*: \_\_\_\_\_ Province\*: \_\_\_\_\_

Postal Code\*: \_\_\_\_\_ Country\*: \_\_\_\_\_ Email \*: \_\_\_\_\_ Phone: \_\_\_\_\_

**Please direct my gift to (award/fund name(s)):** \_\_\_\_\_

University of Saskatchewan representative I have been working with (if applicable): \_\_\_\_\_

This gift should be applied to my existing pledge: ☐ Yes ☐ No

I wish to remain anonymous in relation to this gift: ☐ Yes ☐ No

Recognition name (s) (if different from donor legal name(s)): \_\_\_\_\_

**DONOR'S BROKER INFORMATION AND DONOR AUTHORIZATION TO TRANSFER SECURITIES**

Brokerage firm: \_\_\_\_\_ Broker name: \_\_\_\_\_

Email address: \_\_\_\_\_ Phone: \_\_\_\_\_

**Please accept this form with my signature as your authorization to transfer the following shares to the University of Saskatchewan (charitable registration # 11927 9313 RR0001) from my account #** \_\_\_\_\_

NAME OF SECURITY (AND TRADE SYMBOL IF AVAILABLE)	CURRENCY	NUMBER OF SHARES/UNITS	APPROX. PRICE PER SHARE/UNIT	ESTIMATED TOTAL VALUE
	<input type="checkbox"/> CAD <input type="checkbox"/> USD		\$	\$
	<input type="checkbox"/> CAD <input type="checkbox"/> USD		\$	\$
	<input type="checkbox"/> CAD <input type="checkbox"/> USD		\$	\$
<b>ESTIMATED TOTAL TRANSFER VALUE</b>				<b>\$</b>

It is important that this transaction be completed no later than \_\_\_\_\_.  
(desired transfer completion date)

**Donor signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**FORM DISTRIBUTION INSTRUCTIONS**

Upon completion of this form, please:

1. Provide the original signed form **to your broker to initiate the transfer.**
2. Provide a copy of the signed form **to the University of Saskatchewan:**
  - Email to [ur.stocks@usask.ca](mailto:ur.stocks@usask.ca)
  - **OR** mail to University Relations, Donations and Trusts | G15 Thorvaldson Building, 110 Science Pl, Saskatoon SK S7N 5C9
3. Provide a copy of the signed form **to one of our brokers** listed below (select one):

☐ **BMO Nesbitt Burns**  
306 – 123 2<sup>nd</sup> Ave S, Saskatoon SK S7K 7E6  
FINS#: T009 DTC#: 5043 CUID: NTDT  
Contact: Bonnie Guillou  
Email: [bonnie.guillou@nbpcd.com](mailto:bonnie.guillou@nbpcd.com)  
Phone: 306-653-8586  
Toll free: 800-667-2633  
U of S Acct#: 610-05149-15

☐ **RBC Dominion Securities**  
Suite 1400 – 333 7<sup>th</sup> Ave SW, Calgary AB T2P 2Z1  
FINS#: T002 DTC#: 5002 CUID: DOMA  
Contact: Dave Simpson  
Email: [dave.simpson@rbc.com](mailto:dave.simpson@rbc.com)  
Phone: 403-266-9615  
Toll free: 800-310-6484  
U of S Acct#: 701-84049-18

**Questions about transferring securities to the University of Saskatchewan?**

Email [ur.stocks@usask.ca](mailto:ur.stocks@usask.ca) | Call local 1-306-966-5186 | Call toll free 1-800-699-1907